

# ADMIN PARTNERS

*the knowledge you need, the compliance you require, the service you deserve*

## COMPANY BACKGROUND

ADMIN Partners, LLC origins date back to September 1996. ADMIN is a national, independent third-party administrator offering defined contribution plan administration and recordkeeping services exclusively to government and non-profit employers. The company provides direct TPA services to over one thousand one hundred plan sponsors. We support the following defined contributions plans:

- **Public education:** 403(b), 403(b) Special Pay, 457(b) and 401(a) plans
- **Local and state governments:** 457(b) and 401(a) plans
- **501(c)(3) Non-profits:** 403(b) ERISA and ERISA-Exempt, 457(b) and 401(k) plans
- **Church and Religious Organizations:** 403(b), 403(b)(9) and 401(k) plans

In addition, the firm, through its managed services division, provides common remittance, recordkeeping and compliance monitoring, data aggregation and other information sharing services to an additional fourteen hundred Plan Sponsors. ADMIN Partners supports over \$6.2 billion dollars in assets under administration between our TPA and business outsourcing divisions.

ADMIN Partners also offers clients a comprehensive line of retirement plan consulting services including: IRS and DOL Voluntary Correction Plan (VCP) support, Self-correction program services, Request for Proposal (RFP) design and assessment services, and plan termination support. ADMIN also offers a variety of workshops, and training and educational programs on topics such as: IRS audit readiness, increasing plan participation and retirement readiness.

ADMIN is identified as an “elite and best-practicing 403(b) TPA” in an industry report published by Cerulli Associates; a preeminent research and advisory firm for the financial services industry. In a case study accompanying the report, Cerulli said of ADMIN, “...a few select firms have risen above the rest as best practicing TPA firms.” The report noted our consultative and relationship based approach, the depth of services and our fee transparency as reasons for this distinction.

## OUR MISSION

ADMIN Partners offers retirement solutions to meet the unique needs of our clients. We provide the knowledge, service and plan compliance so our clients can focus on their core mission. We promote an open culture. We have a team of smart, capable people where everyone is a hands-on contributor.

## CONTACT US

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