



# ADMIN Partners, LLC.

YOUR TAX-EXEMPT & GOVERNMENT TPA SOLUTION

ADMIN Partners, a full-service Third Party Administrator, specializes in retirement plan administration within the tax exempt and government marketplace. Our objective is to make day to day plan administration and compliance easy for our clients, so they can focus on their mission.

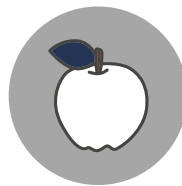
## THE PLANS WE SERVICE



**501(C)(3)  
NON-PROFITS**



**LOCAL  
GOVERNMENTS**



**PUBLIC  
EDUCATION**



**CHURCH/RELIGIOUS  
ORGANIZATIONS**

## WHY ADMIN PARTNERS IS YOUR COMPETITIVE ADVANTAGE

ADMIN Partners is a national firm known for our expertise in the tax exempt and government markets. The majority of retirement plans we service have legacy assets or multiple vendors. Our proprietary technology and processes are specifically designed to address the operational nuances which are common for retirement plans in these market segments.



# OUR SERVICES

## LEGACY ASSET DATA AGGREGATION

ADMIN supports data sharing relationships with over 60 providers that operate within the tax-exempt and government markets. These data sharing relationships enable us to easily manage legacy & multi-vendor plan arrangements.

## COMPLIANCE APPROVAL SERVICES

ADMIN provides full transaction review and compliance services for both **active and legacy vendors** in the plan. Our service model provides Plan Sponsors with a complete outsourced solution.

## YEAR END CONSOLIDATED REPORTING

For plans subject to ERISA, ADMIN works with Plan Sponsors and vendors to gather the required plan data for plan audits and Form 5500 reporting. Our consolidated year-end services include: Annual Plan Valuation and Financial Statements, Form 5500 Preparation and Submission, and Non-Discrimination Testing.

## MULTI -LOCATION CONTRIBUTION ADMINISTRATION

Our contribution administration systems are designed to support church and other employer plans (i.e. MEPs) that have multiple payroll locations. Our contribution technology & processes are flexible to accommodate unique contribution remittance scenarios.

# OUR CLIENTS

With origins dating back to 1996, ADMIN has seen continuous growth over the years and now aids hundreds of employers with their plan administration.

**1.3K+** PLAN SPONSOR CLIENTS

**\$6.5B** ASSETS UNDER ADMINISTRATION

# CONTACT US

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